# Copyright and Video in Libraries

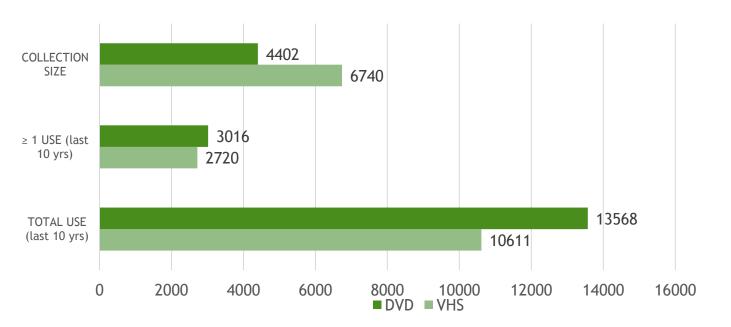
Preserving VHS content for the future

Sarah E. McCleskey
Head of Access Services
Hofstra University Library
sarah.e.mccleskey@hofstra.edu

### Does anyone still use VHS?

▶ VHS holdings of most academic libraries still give DVD holdings a run for their money in terms of size and usage.





#### Not available at any price

- When VHS content can be replaced with a DVD, (or perhaps in the future another usable, non-obsolete, non-deteriorating, physical\* format), everything is cool (at least in terms of copyright).
- What can a library do when that VHS content is unavailable for replacement in the commercial marketplace?
- Example from Hofstra: VHS with highest usage over past 10 years: "Anthropology on Trial" with 67 circs since 2007. It was acquired in 1989 ... How many uses did it have between then and 2006?

<sup>\*</sup> Do you think the availability of a streaming file counts? We should discuss!

### 17 U.S. Code § 108 - Limitations on exclusive rights: Reproduction by libraries and archives

- Non-profit libraries and archives may duplicate content that is lost, damaged, stolen, deteriorating, or in an obsolete format.
- A reasonable search must be conducted to determine that an unused copy of the title is not available at a fair price.
- Lost, damaged, stolen ... it's pretty clear what those terms mean.
  - ▶ But what about those other two ... ???

#### Obsolete? What does that even mean?

- ▶ § 108 (c) qualifier: "For purposes of this subsection, a format shall be considered obsolete if the machine or device necessary to render perceptible a work stored in that format is no longer manufactured or is no longer reasonably available in the commercial marketplace."
- Look what I found on amazon for \$99.99:



Funai Corp. DV220FX5 Dual Deck DVD and VHS Player

But note: It's unlikely that companies will continue manufacturing these machines forever. Who knows how long they will continue? They could cease manufacture in 5 years ... or tomorrow!

#### Next up: Deteriorating?



- In 2013, Walter Forsberg wrote in his somewhat epic blog post <u>A Declaration of VHS Independence</u>, "it is near-incontrovertible that VHS tapes are deteriorating from the perspective of human-perceptible visual and audio quality and ... from those perspectives when assessed using laboratory-measurable original manufacturer quality control metrics such as dropout counts, signal-to-noise ratios, and frequency response." <u>Media Preservation blog</u>, Indiana University Bloomington.
- Shout out: Forsberg, Walter, and Erik Piil. "Tune In, Turn On, Drop Out." Annual Review of Cultural Heritage Informatics: 2012-2013 (2014): 213.
- And this: Besser, Howard. <u>Video at risk: strategies for preserving commercial video collections in libraries</u>. New York University Libraries, 2012.

### Investigating your § 108 preservation decision: conduct a reasonable search

- Section §108 says that you must conduct a reasonable search to determine that an unused copy of the title is not available at a fair price.\*
- Common elements of a reasonable search:
  - Original distributor's website (and contacting original distributor about status)
  - Worldcat (looking for evidence of a DVD release, copyright owner, distributor)
  - Online retail sites (amazon.com, amazon.co.uk, moviesunlimited.com, etc.)
  - ► Google/search engine of your choice (title, director's name, distributor, etc.)
  - VideoLib (film/video professional listserv)

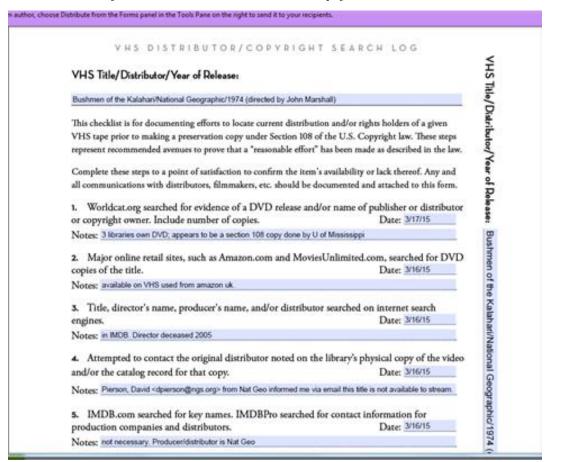
\*What exactly is a "copy?" Does a different edited version count? What about a new restoration, or a CGI-revamped director's cut? If you're interested in trying to figure out what a "copy" means, go down the internet rabbit hole searching for the original, unaltered version of Star Wars from 1977!

## Investigating your § 108 preservation decision (if you're really, really into it!)

- IMDB.com for key names; IMDBpro for production companies and distributor contact information
- For Public Television productions, original PBS station may have information
- Auction sites (ebay.com) for evidence of a DVD release (beware of bootlegs)
- Business search through original distributor's Secretary of State website (for example, <a href="http://kepler.sos.ca.gov/">http://kepler.sos.ca.gov/</a>) for contact information and to see if the business is still, well, in business ...)
- ► NEW! Try the <u>Section 108 Due Diligence Project</u>. Did you see deg farrelly's poster session about it yesterday??

#### Keeping Up With The Kar Documentation

I recommend using a handy fillable PDF created by Chris Lewis (American University). Email me if you want a blank copy.



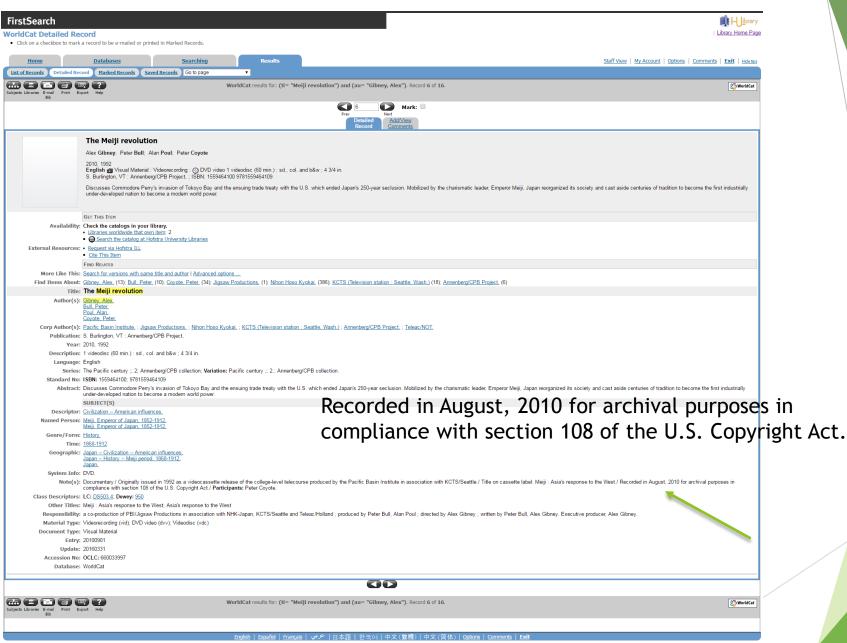
### Best Practices for Cataloging a § 108 copy

- Document in the OCLC and local catalog record. This assists others who are investigating and documenting a § 108 decision.
- This example offers clues but does not explicitly state that a § 108 copy was made:

```
Bushmen of the Kalahari
                    David L Wolper: Leslie Nielsen: John Marshall
                     English at Visual Material: Videorecording: (a) DVD video 1 videodisc (52 min.): sd., col.; 4 3/4 in.
                    Washington, D.C.: National Geographic Society [production company]; University, Miss.: University of Mississippi Media Production Services [publisher]
                     Follows a visit made by filmmaker-anthropologist John Marshall to Bushmen of the Kalahari. Shows how they are adapting to cultural change, becoming herdsmen on reservations after centuries of being unrestricted hunters and food gatherers
                    GET THIS ITEM
                                                                                                         University, Miss.: University of Mississippi Media
       Availability: Check the catalogs in your library.
                    · Libraries worldwide that own item: 3

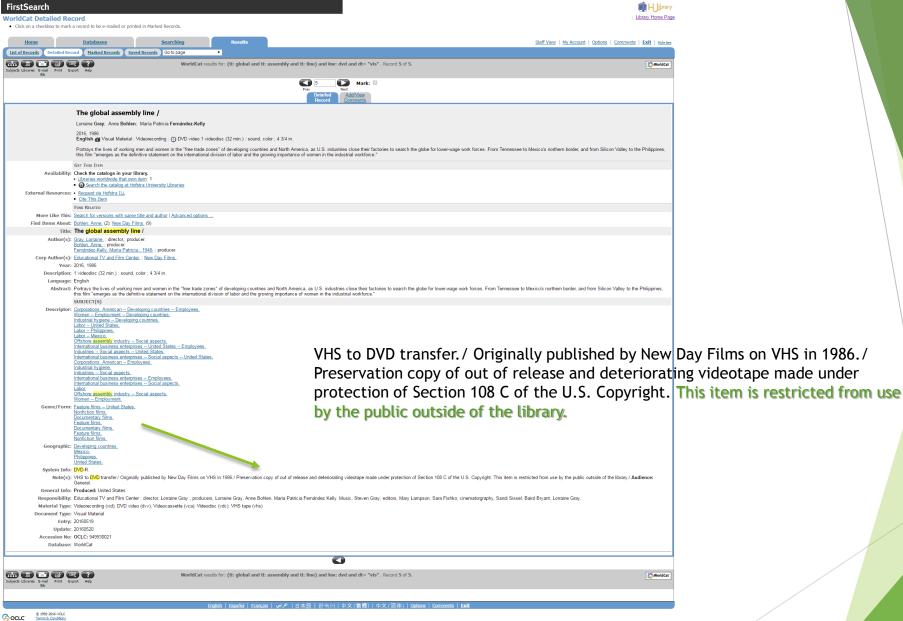
    Search the catalog at Hofstra University Libraries

                                                                                                        Production Services [publisher]
External Resources: • Request via Hofstra ILL
                    · Cite This Item
                    FIND RELATED
     More Like This: Search for versions with same title and author | Advanced options .
  Find Items About: Wolper, David L. (32); Nielsen, Leslie, (max: 24); Marshall, John. (2,170); National Geographic Society (U.S.) (509); Wolper Productions. (3)
              Title: Bushmen of the Kalahari
         Author(s): Wolper, David L.
    Corp Author(s): National Geographic Society (U.S.); Wolper Productions.
       Publication: Washington, D.C.: National Geographic Society [production company]; University, Miss.: University of Mississippi Media Production Services [publisher]
       Description: 1 videodisc (52 min.): sd., col.; 4 3/4 in.
         Language: English
          Abstract: Follows a visit made by filmmaker-anthropologist John Marshall to Bushmen of the Kalahari. Shows how they are adapting to cultural change, becoming herdsmen on reservations after centuries of being unrestricted hunters and food gatherers
                    SUBJECT(S)
                                                                                                                                                    DVD transfer from \(^3\)4 inch videocassette
        Descriptor: San (African people) -- Civilization.
                     San (African people) -- Social life and customs
          Note(s): DVD transfer from 3/4 inch videocassette./ Originally released as a documentary special in 1974.
  Class Descriptors: LC: DT1058.S36
     Responsibility: National Geographic Society and Wolper Productions. Producers, Dennis B. Kane, Nicholas Clapp; directors and photographers, Robert M. Young, John Marshall ; narrator, Leslie Nielsen
     Material Type: Videorecording (vid); DVD video (dvv); Videodisc (vdc)
    Document Type: Visual Material
             Entry: 20050218
           Update: 20150126
      Accession No: OCLC: 57685928
         Database: WorldCat
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			Add to My Lists	Add to Bag 🎉 MARC Display	Return to Browse Lim	it/Sort Search	
			TITLE ▼ eskimo f	ght for life V	iew Entire Collection ▼ System	m Sorted ▼ Search	
		Limit search to available items					
	Title	Title The Eskimo [videorecording]: fight for life / directed and photographed by Robert Young; producer, Quentin Brown; a production of Education Development					
	Publication Info	Center. Info. [Montreal, Québec]: National Film Board of Canada, [2006]					
	Tubilcación inio.	62006 62006					
		Location		Call No.	Status		
			Film and Media Library	E99 .E7E72 VD-3797	AVAILABLE		
86/		memorial riali-	Timi and media Library	233.27272 40-3737	AVAIDABLE		
Film					/		
	Description 1 videodisc (approximately 52 min.): sound, color; 4 3/4 in.						
		I videdats (approximately 22 min.) : sound, cotor ; 4 3/4 m. two-dimensional moving image tdi					
	Type of Media						
	Type of Carrier						
	System Details	DVD (NTSC).					
		Ethnographic supervisor and narrator, Asen Balicki ; editor, Michael Calufour ; second cameraman, Kenneth Joste.					
	Note	Originally produced as a documentary film in 1970.					
	£	Originally issued as a videocassette in 1970. Recorded as a DVD in March 2014 for archival purposes in compliance with section 108 of the U.S. Copyright Act. This documentary portrays the life and hunting skills of the Netsilik Inuit at a seal hunting camp on the Arctic Sea near Pelly Bay in northern Canada. Shows six families					
	Summary	ins documentary portrays the tile and nothing sants of the recision finds a seat nothing camp of the Arctic sea near retry pay in nother canada. Shows sa rainines resking across the sea ice and setting up camp, building a ceremonial igloo, dividing a seat, playing games, and packing up to search for game in another area.					
		"In celebration of Nunvavut" is a collection of videos comprising 107 films, made between 1942 and 1996, documenting life in the Arctic from first contact to today.					
	Local Note						
	Note	Narration in English, dialogue in Natsilingmiutut.					
	Subject	Eskimos Social life and customs.					
		Inuit Social life and customs.					
		Netsilik Eskimos Social life and customs.					
		Eskimos - Northwest Territories. Eskimos - Canada. Anthropology - Canada. r Young, Robert.					
	Added Author						
		Brown, Quentin.					
		Balikci, Asen, 1929-					
		Education Development Center.					
	M	National Film Board of Canada.					
	Music #	DVD-R 0199129 ONF NFB					

Originally issued as a videocassette in 1970. Recorded as a DVD in March 2014 for archival purposes in compliance with section 108 of the U.S. Copyright Act.



#### § 108: The fine print\*

\*or, what did "restricted from use by the public outside of the library" mean???

- ▶ § 108 (c)(2) says that any such copy that is reproduced in digital format may not be made available to the public in that format outside the premises of the library or archives in lawful possession of such copy.\*
- ▶ Is this open to interpretation? Who is "the public?" What are the "premises?"
- In May 2005, the Copyright Office convened a § 108 Study Group to make recommendations to the Librarian of Congress for possible alterations to § 108 that would reflect current technologies.
- In March 2008, the §108 Study Group recommended (among other things) that "The prohibition on off-site lending of digital replacement copies should be modified so that if the library's or archives' original copy of a work ... can lawfully be lent off-site, then it may also lend for off-site use any replacement copy reproduced in the same or equivalent physical digital medium."

<sup>\*</sup>that part about the "public" and the "premises" was added in 1998 as part of the DMCA.

#### The upshot?

- In about 2011, the Register of Copyrights "prioritized" resolving issues related to § 108. (See <u>Priorities and Special Projects 2011-2013</u>).
- On its "Revising § 108" web page (last updated in February, 2013) the Copyright Office outlined plans to formulate a discussion document and preliminary recommendations on amending § 108. They stated that "the Office will engage with stakeholders through a variety of meetings and public discussions."
- NEW! Copyright office notice published in Federal Register today calling for input on a revision of 108. As Kenny Crews said, "This is gonna be good!"
- ► Shout out: <u>Hansen, David R</u>. "<u>Copyright Reform Principles for Libraries, Archives, and Other Memory Institutions</u>." Berkeley Technology Law Journal, 29 (2014): 1559.

## Best Practices for Making a § 108 copy available for use ... relying on § 107!!

- ▶ § 107 outlines the "fair use" doctrine.
- In January 2012, the Association of Research Libraries published the <u>Code of</u>
  Best Practices in Fair Use for Academic and Research Libraries.
- ► This document was devised specifically by and for the academic and research library community, and it enhances the ability of librarians to rely on fair use by documenting the considered views of the library community about best practices.
- ▶ Professor Peter Jaszi (American University Washington College of Law), one of the co-facilitators of this document, has said ""The flexibility of fair use can lead users to wish for clearer rules or brighter lines. But the flexibility of fair use is its strength." "Fair Use Today," Code of Best Practices in Fair Use for the Visual Arts, College Art Association, 2015, p. 14).

### The Code of Best Practices addresses preservation and access

#### PRINCIPLE

It is fair use to make digital copies of collection items that are likely to deteriorate, or that exist only in difficult-to-access formats, for purposes of preservation, and to make those copies available as surrogates for fragile or otherwise inaccessible materials.

#### LIMITATION

- Libraries should not provide access to or circulate original and preservation copies simultaneously.
- ▶ Off-premises access to preservation copies circulated as substitutes for original copies should be limited to authenticated members of a library's patron community, e.g., students, faculty, staff, affiliated scholars, and other accredited users.

(Above are excerpts from the <u>Code</u>, p. 18.)

## Wrapping it all up with some more questions!

- What about making that § 108 content available via a streaming server?
  - ▶ What does the TEACH Act say about that? What about fair use?
- Would you lend that § 108 copy through Interlibrary Loan?
- Do you have a mechanism in place for a rights holder to contact your library if/when that § 108 content becomes commercially available?
- ► How will you prioritize content for § 108 preservation?
- How will you pay for the preservation copying?
- Can you outsource digitization to a commercial company once you've made the § 108 decision?
- Other questions??

### Thank you!

